

# Radiance Holdings (Group) Company Limited 金輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

#### **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering : 600,000,000 Shares (subject to the Over-allotment Option)

**Maximum Offer Price:** 

Number of Hong Kong Offer Shares : 60,000,000 Shares (subject to adjustment)
Number of International Offering Shares : 540,000,000 Shares (subject to adjustment and the Over-allotment Option)

HK\$4.50 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange

trading fee of 0.005% and subject to refund)

Nominal value : HK\$0.01 per Share Stock code : 9993

### 全球發售

全球發售的發售股份數目

600.000,000股股份(視超額配股權行使與否而定) 香港發售股份數目

國際發售股份數目

最高發售價

每股股份0.01港元

股份代號

Please read carefully the prospectus of Radiance Holdings (Group) Company Limited (the "Company") dated October 16, 2020 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing that Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

defined in the Prospectus nave measure meaning when used in this Application Form laness against Research Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim ny liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia) or any other jurisdiction where such distribution is not permitted by the relevant law. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act.

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus. In particular, the Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may, in certain circumstances, be reallocated as between these offerings at the discretion of the Joint Global Coordinators. In the event that the Joint Global Coordinators decides to reallocate Offer Shares from the International Offering to the Hong Kong Public Offering, and such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, in accordance with Guidance Letter HKEX-GL91-18, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering, will be 120,000,000 Shares, representing double of the initial allocation to the Hong Kong Public Offering, and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (that is, HK\$3.50 per Offer Share).

To: Radiance Holdings (Group) Limited

Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

2

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying; or has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering; nor participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any Share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to the underlying applicant(s) or the first-named applicant for joint applications by ordinary post at that underlying applicant sown risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the Prospectus, in the IPO App and or the designated website at www.lkeipo.hk.
- request that any e-Auto Refund payment instructions be desparened to the application payment account where the applicants had paid the application monies from a single bank accounts;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;

  confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application form, in the Prospectus, in the IPO App and on the designated website at <a href="https://www.hkeipo.hk">www.hkeipo.hk</a>, and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Sharers to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Joint Global Coordinators, the Joint Sponsors, the Joint Bookrumers and the Joint Lead Managers or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and construed in accordance with the laws of Hong Kong. it and the resulting contract, will be governed by and

600,000,000股股份(可予調整) 60,000,000股股份(可予調整) 540,000,000股股份(可予調整及視超額配股權行使與否而定) 每股發售股份4.50港元(須於申請時以港元繳足,另加1.0%經紀佣金、 0,0027%證監會交易徵費及0.005%香港聯交所交易費,多繳股款可予退還)

香港交易及結算所有限公司、香港聯合交易所有限公司(「**鬱交所**」)、香港中央結算有限公司(「**薔港結算**」)、香港證券及期貨事務監察委員會(**證監會**)及香港公司註冊處處長對本申請表格的內容攬不負責。對其準確性或完整性亦不發表任何聲明,並即確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

在填寫本申請表格前,請細閱金輝控股(集團)有限公司(「本公司」)於2020年10月16日刊發的招股章程 (「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非 本申請表格另有定義,否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

本申請表格連同**白色及黃色**申請表格、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所列的其他文件,已按香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長對任何此等文件的內容概不負責。

開下數請留意本申請表格「個人資料」一段,當中載有本公司及其香港證券登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及措施。

本申請表格及招股章程,不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內或有關法律並不允許派發的任何其他司法權區直接或間接派發。該等資料不屬於或組成在美國購買或認購證券的任何要約或招攬的一部分。本申請表格所述股份並無且不會根據美國證券法登記。

除非已進行登記或獲豁免遵守美國證券法的登記規定,否則不得於美國提呈發售或出售股份。證券 不會在美國公開發售。

在任何根據有關司法權區法例不得發送、派發或複製本申請表格及招任何方式發送或派發或複製本申請表格及招股章程(不壽全流或部分間下提出。概無獲授權發送、派發或複製本申詢表格或招收率程(不 閣下提出。概無獲授權發送、派發或複製本申請表格或抗 項指令,可能違反美國證券法或其他司法權區的適用法律

香港公開發售與國際發售之間的發售股份分配條按抗 調整。具體而言,將於香港公開發售及國際發生與 協測人的情決定於該等發售之間進行重新分配。 新分配至香港公開發售,且有關重新分配並非根據 析KEX-GU91-18,可重新分配至準也公開發售的最大換 香港公開發售數目的兩倍,最終實出實際定為指示性。 元」

致:金輝控股(集團)有限公聯席保薦人 聯席全球簡單人 聯席壓運頭 聯席壓運 養地

吾等確認,吾等已()遵守(電子公開發性括引)及 序以及與吾等就香港公開發性 及(i)閱讀招股章程及本申訓、格實、條款及條件 申請有關的每名相關申請人作出申講、後等 . 透過聚行/股票經紀遞交網上白表申請的運作程 有關的所有適用法例及規例(不論法定或其他); 牛以及申請程序,並同意受其約束。為了代表與本

- 安無招股章程及本申請表格的條款及條件,並在 貴公司組織章程細則規限下,申請以下數目 5 季港發售股份;
- 夾附申補表購香港發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵費及 0.005%。交所必易費);
- 英附出市處門首也張自然 18 70
- **身白** 貴公司及聯席全球協調人將依賴此等聲明及陳述,以決定是否就本申請配發任何香港 發售股份,相關申請人如作出虛假聲明,可能會被檢控;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,且 貴公司及/或其代理可根據本申請表格、招股章程: IPO App 及指定網站www.hkeipo.hk所載程序按相關申請人的申請指示所指定地址以普通郵遞方式向相關申請人或聯名申請的排名首位申請人奇發任何股票及/或電子自動退紮指示及/或任何退款支票,郵談風險概由該相關申請人承擔;
- 要求將任何電子自動退款指示發送至申請人以單一銀行賬戶支付申請股款的申請付款賬戶 內;
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人;
- 確認各相關申請人已閱讀本申請表格、招股章程、IPO App以及指定網站www.hkeipo.hk所載條款及條件以及申請程序,並同意受其約束;
- 整明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份,不會引致 貴公司、聯席全球協調人、聯席保惠人、聯席服簿管理人及聯席牽頭經辦人或彼等各自的高級人員或顧問須遊從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定;及
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法律管轄及按其詮釋。

	Date 日期	
	Capacity 身份	
		]

We on behalf of the		Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-RO
Name of applicant 申請人姓名/名稱		Capacity 身份
簽名		日期

	underlying applicants, offer to purchase 吾等代表相關 申請人)要約購買			submitted with this application form. 香港發售股份(代表相關申請人·其詳細資料載於連同本申請表格遞交的唯讀光碟)。			
3	Total of 現夾附合共		cheque 張支票	Cheque number(s) 支票編號			
	are enclosed for a total sum of	HK\$					

7	rease use BLOCK retters 前用正值供高					
	Name of <b>HK eIPO White Form</b> Service Provider 網上白表服務供應商名稱					
	Chinese Name 中文名稱	HK cIPO White Form Service Provider ID 網上白表服務供應商編號				
	Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
	Address 地址	For Broker Lodged by	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
		Broker No. 經紀號碼				
		Broker's Chop 煙紀印章				

Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格 Please use this application form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants. 倘 閣下為網上白表服務供應商並代表相關申請人申請認購香港發售股份,請使用本申請表格。

#### GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the SFC.

# Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HANG SENG (NOMINEE) LIMITED RADIANCE HOLDINGS PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the HK eIPO White Form Service Provider

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies

No receipt will be issued for sums paid on application.

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop

### Personal Data

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatev for the following purposes

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applical verification of compliance with the terms and application procedures set out in the form and the Prospectus announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere
- registering new issues or transfers into or out of the names of holders of securities including the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Companion
- conducting or assisting to conduct signature verifications, any other verifications tion or e
- establishing benefit entitlements of holders of securities of h as divide
- distributing communications from the Company and its sub
- compiling statistical information and Shareholder promaking disclosures as required by laws
- cement(s) or otherwise: disclosing identities of successful applicants by y
- information to facilitate claim on entitl
- any other incidental or as above and/or to enable the Company and the Hong to holders of securities and/ or regulators and/or any other Share Registrar to d Kong bligation es may from time to time agree sich the holders of securit

# Transfer of perso

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have dealings, such as
- their bankers, solicitors, accountants or stockbrokers, etc. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

### 填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份, 閣下必須為名列證監會公佈的網上白表服務供應商名單內可 以就香港公開發售提供網上白表服務的人士。

### 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料,必須載於連同本申請表格遞交的一個唯讀光碟格式的資料檔案

#### 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i) 閣下的網上 白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格,褲同載有該唯讀光碟的密封信封(如有)必須放推蓋有 閣下公司印意的信封

如以支票繳付股款,該支票必須:

- 由在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「恒生(代理人)有限公司 金輝控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料

倘出現差異,本公司及聯席全球協調人有絕對酌情權拒絕任何申請。

### 申請時繳付的款項將不會獲發收據。 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上網上白表服務供應商的名稱、編號及 填寫 閣下營業地點聯絡 人的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印

#### 個人資料

#### 個人資料收集聲明

《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996。 份由結人及特有人說明本公司及其養鵝絡卷於記處有關 料收集聲明是向股 記處有關個人 份申請人及持有人説明本公司及其

### 收集 閣下個人資料的原因

證券申請人或證券登記持 本公司或其代理及/或其 \* 審證券或尋 港證券登記處的服務時,須不時向 的準確個人資

未能提供所要求的资 證券轉讓或提供服務 或延遲,或本公司及/或香港證券登記處無法落實 讓 閣下成功申請的香港發售股份及/或寄發股 能導致 閣下甲舉亦可能妨礙或 票及/或發送電子自動退款指 的退款支票。

證券持有人所提供的個人資 如有在 可針誤,須立即通知本公司及香港證券登記處。

T人的個人資料可作以下用途及以任何方式使用,持有及/或保存:

- 的申請及電子自動退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所 及申請程序以及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用決律決規得到遵守;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的補訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露:
- 透過報章公告或其他方式披露獲接納申請人的身份:
- 披露有關資料以便就權益提出申索;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處能履行對證券持有人及 /或監管機構承擔的責任及/或證券持有人可能不時同意的任何其他用途。

# 3. 轉交個人資料

本公司及香港證券登記處所持有關證券持有人的個人資料將會保密,但本公司及其香港證券登記處可在 將資料作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性,尤其可能會向下列 任何及所有人士及機構披露、獲取或轉交證券持有人的個人資料(無論在香港境內或境外)

- 本公司或其委任的代理,如財務顧問、收款銀行及主要海外股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼等將會就中央結算 系统的渾作使用有關個人資料:
- 向本公司及/或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他決定、監管或政府機關; 及
- 證券持有人與其推行或擬推行交易的任何其他人士或機構,如彼等的銀行、律師、會計師或股票經

# 4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保 留的個人資料將會根據《條例》銷毀或處理

# 查閱及更正個人資料

《條例》賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及 更正任何不準確資料。根據《條例》,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理 費用。所有關於查閱資料或更正資料或查詢有關政策及慣例的資料及所持有資料類別的要求,應按照招 股章程[公司資料]一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址,向本公司的公司秘書或香港證券登記處下就《條例》所指的私隱事務主任(視情況而定)提出。

閣下簽署本表格,即表示同意上述所有規定。

# DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. Wednesday, October 21, 2020: Hang Seng Bank Limited

17/F Hang Seng 113 113 Argyle Street Mongkok Hong Kong

經填妥的本申請表格, 連同相關支票及裝有相關唯讀光碟的密封信封, 必須於2020年10月21日(星期三)下午四 時正前,送達下列收款銀行

恒生銀行有限公司 旺角亞皆老街113號

恒生113 17樓